

ENTERED

December 13, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
	§
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§ Case No. 22-90341 (CML)
	§
Debtors. ¹	§ (Jointly Administered)

AGREED REVISED SCHEDULING ORDER

[Relates to Docket Nos. 869, 1044, 1188]

The Debtors and Sphere 3D Corp. (“**Sphere**”) submit this joint proposed Agreed Revised Scheduling Order regarding the *Debtors’ Objection to Proofs of Claim Nos. 358 and 359 Filed by Sphere 3D Corp.* [Docket No. 869] (the “**Claim Objection**”) and *Sphere’s Response to the Claim Objection* [Docket No. 1044], to revise the so-ordered *Agreed Scheduling Order* [Docket No. 1188]. It is hereby ORDERED that the following deadlines shall apply to this contested matter:

EVENT	DATE
<u>Discovery:</u>	
Deadline to complete all depositions of fact and 30(b)(6) witnesses	Fri., Jan. 19, 2024
<u>Pretrial and Trial:</u>	
Parties to file motions <i>in limine</i> , if any	Tues., Jan. 23, 2024
Parties to file responses to motions <i>in limine</i> , if any	Tues., Jan. 30, 2024

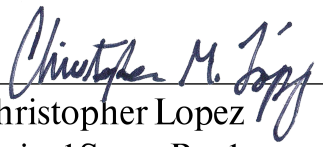
¹ The debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198) (collectively, the “Debtors”). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave., Suite E-101, Austin, Texas 78704.

Deadline to exchange witness and exhibit lists and deposition designations	Tues., Jan. 30, 2024
Deadline for the parties to confer and file the Standard Joint Pretrial Statement and related attachments in accordance with Appendix C to the Local Rules	Thurs., Feb. 1, 2024
Deadline to file witness lists, exhibit lists, and exhibits ²	Fri., Feb. 2, 2024
Deadline to file pre-trial briefs	Wed., Feb. 7, 2024
Final pre-trial conference	Fri., Feb. 9, 2024 at 9:00 a.m. (Central)
Trial	Tues., Feb. 13, 2024 at 9:00 a.m. (Central) and continuing Weds., Feb. 14, 2024 and Thurs., Feb. 15, 2024

It is further ORDERED that the Court's approval and entry of this Scheduling Order shall constitute authority for the Parties to file documents, in connection with the deadlines and settings set forth in this Scheduling Order, designated as confidential under seal without the necessity of filing a separate motion under 9037-1 of the Bankruptcy Local Rules for the Southern District of Texas. Parties filing such documents under seal shall, to the extent feasible, also file redacted documents simultaneously.

It is further ORDERED that changes to the final pre-trial conference and trial dates set forth in this Scheduling Order may only be made by further order of this Court.

Signed: December 13, 2023


 Christopher Lopez
 United States Bankruptcy Judge

² Any witness on a witness list who has not been previously deposed will be immediately made available for a pre-trial deposition.

AGREED TO BY:

Dated: December 11, 2023

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II
TX Bar No. 24012503
Ashley L. Harper
TX Bar No. 24065272
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285
E-mail: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com

- and -

Tibor L. Nagy, Jr.
TX Bar No. 24041562
Gregory N. Wolfe (admitted *pro hac vice*)
DONTZIN NAGY & FLEISSIG LLP
980 Madison Avenue
New York, New York 10075
Telephone: (212) 717-2900
Email: tibor@dnflp.com
greg@dnflp.com

- and -

Seth H. Lieberman (admitted *pro hac vice*)
Matthew W. Silverman (admitted *pro hac vice*)
PRYOR CASHMAN LLP
7 Times Square
New York, New York 10036
Telephone: (212) 421-4100
Facsimile: (212) 326-0806
E-mail: slieberman@pryorcashman.com
msilverman@pryorcashman.com

Co-Counsel for Sphere 3D Corp.

/s/ Alfredo R. Pérez

Alfredo R. Pérez (15776275)
Clifford W. Carlson (24090024)
WEIL, GOTSHAL & MANGES LLP
700 Louisiana Street, Suite 1700 Houston, Texas
77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com
Clifford.Carlson@weil.com

- and -

Ray C. Schrock (admitted *pro hac vice*)
David J. Lender (admitted *pro hac vice*)
Ronit J. Berkovich (admitted *pro hac vice*)
Theodore E. Tsekerides (admitted *pro hac vice*)
Christine A. Calabrese (admitted *pro hac vice*)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: Ray.Schrock@weil.com
David.Lender@weil.com
Ronit.Berkovich@weil.com
Theodore.Tsekerides@weil.com
Christine.Calabrese@weil.com

Counsel for the Debtors and Debtors in Possession